

## SCHEDULE 3

**Concessionaire Warranted Information**

This Schedule 3 (*Concessionaire Warranted Information*) sets out the Concessionaire Warranted Information, which is true and accurate in all material respects as at the Contract Date:

The ultimate owner of the Concessionaire is:

Plenary Group (Canada) Ltd. a company registered in British Columbia, Canada with corporation number 645594-8, and registered office at Suite 2000, 400 Burrard Street, Vancouver, BC, V6C 3A6.

Plenary Group (Canada) Ltd. owns the Concessionaire through the following intermediate holding companies (each such company holding 100% of the company which appears next in the list).

<b>Company</b>	<b>Jurisdiction for incorporation</b>	<b>Registered Number</b>	<b>Registered Office</b>
PGC US HoldCo Ltd.	British Columbia	BC0939807	Suite 2300, Bentall 5, 550 Burrard Street, Vancouver BC, V6C 2B5 attn: Peter Fairey
Plenary Group USA Ltd.	Nevada	E0685362006-9	The Corporation Trust Company of Nevada, 6100 Neil Road, Suite 500, Reno NV, 89511
Plenary Group US Holdings Ltd.	Nevada	E0195542013-7	The Corporation Trust Company of Nevada, 6100 Neil Road, Suite 500, Reno NV, 89511
Plenary Group USA Concessions Ltd.	Delaware	130456667	The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington Delaware 19801
Plenary Roads Denver Ltd.	Colorado	20131275453	Suite 3800-1700 Lincoln Street, Denver, CO, 80203 Attn: Russell Dystra
Plenary Roads Denver LLC (the Concessionaire)	Colorado	20131275417	Suite 3800-1700 Lincoln Street, Denver, CO, 80203 Attn: Russell Dykstra